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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:
In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., et al.,	: 08-13555 (JMP)
	:
Debtors.	: (Jointly Administered)
	:
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**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON SEPTEMBER 1, 2010 AT 2:00 P.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
Alexander Hamilton U.S. Custom House, before the Honorable, James
M. Peck, United States Bankruptcy Judge, **Room 601**, One Bowling
Green, New York, NY 10004-1408

I. UNCONTESTED MATTERS

1. Motion of Lehman Brothers Holdings Inc. Pursuant to Section 362 of the
Bankruptcy Code for Enforcement of the Automatic Stay with Respect to the UK
Pension Proceedings [**Docket No. 10834**]

Response Deadline: August 30, 2010 at 4:00 p.m.

Responses Received: None.

Related Documents:

- A. Notice of Stipulation and Order [**Docket No. 11042**]
- B. Declaration of Shai Y. Waisman [**Docket No. 10835**]
- C. Order to Show Cause [**Docket No. 10836**]

Status: This matter is going forward uncontested. A stipulation and agreed order will be submitted to the Court.

II. CLAIM MATTERS:

2. Debtors' Twenty-Eighth Omnibus Objection to Claims (Valued Derivative Claims) [**Docket No. 9983**]

Response Deadline: August 3, 2010 at 4:00 p.m.

Responses Received (Adjourned):

- A. Response of U.S. AgBank, FCB [**Docket No. 10494**]
- B. Response of Rutland Hospital, Inc. [**Docket No. 10598**]
- C. Response of Investcorp Interlachen Multi-Strategy Master Fund Limited [**Docket No. 10616**]

Related Documents: None.

Status: This matter is going forward uncontested. All responses received have been adjourned to October 27, 2010.

3. Debtors' Twenty-Ninth Omnibus Objection to Claims (No Blocking Number LPS Claims) [**Docket No. 10280**]

Response Deadline: August 19, 2010 at 4:00 p.m.

Responses Received (Adjourned):

- A. Response of RBC Capital Markets Corporation [**Docket No. 10895**]
- B. Response of The August '86 Trust [**Docket No. 10978**]

Related Documents: None.

Status: This matter is going forward uncontested. All responses received have been adjourned to October 27, 2010.

4. Debtors' Thirtieth Omnibus Objection to Claims (No Debtor Claims) [**Docket No. 10281**]

Response Deadline: August 19, 2010 at 4:00 p.m.

Responses Received: None

Related Documents: None.

Status: This matter is going forward.

5. Debtors' Thirty-First Omnibus Objection to Claims (Insufficient Documentation Claims) [**Docket No. 10282**]

Response Deadline: August 19, 2010 at 4:00 p.m.

Responses Received (Adjourned):

- A. Response of William L. Hess [**Docket No. 10655**]
- B. Response of Susan Pike [**Docket No. 10783**]
- C. Response of William H. Smith [**Docket No. 10785**]
- D. Response of Joseph Giordano [**Docket No. 10786**]
- E. Response of Susan Stashower [**Docket No. 10831 & 10933**]
- F. Response of Francis Hill [**Docket No. 10843**]
- G. Response of Marvin Schneider [**Docket No. 10844**]
- H. Response of Bernard Markovitz [**Docket No. 10845**]
- I. Response of Henry Frankenberg [**Docket No. 10846**]
- J. Response of Patricia A. Noriega [**Docket No. 10847**]
- K. Response of Peter Berman [**Docket No. 10850 & 10852**]
- L. Response of Joyce L. Rehorst [**Docket No. 10857 & 10858**]
- M. Response of Jacqueline W. Edelman and Stephen J. Edelman [**Docket Nos. 10862 and 10863**]
- N. Response of New York State Common Retirement Fund [**Docket No. 10914**]
- O. Response of Edith Brozgal [**Docket No. 10931**]
- P. Response of Edward J. Alweis [**Docket No. 10932**]
- Q. Response of Lester M. Rapp [**Docket No. 10934**]
- R. Response of Linda Morris-Brogan [**Docket No. 10937**]

- S. Response of Mary J. DePalma [**Docket No. 10939**]
- T. Response of Ruth M. Malin [**Docket No. 10940**]
- U. Response of Robert Cagliero [**Docket No. 10941**]
- V. Response of Donna DeSouza [**Docket No. 10942**]
- W. Response of Battecca Giuseppe [**Docket No. 10963**]
- X. Response of Illaria Ghiretti [**Docket No. 10964**]
- Y. Response of Hospitals Insurance Company, Inc. [**Docket No. 10970**]
- Z. Response of Michael F. Palone [**Docket No. 11008**]
- AA. Response of Shirley Mahlstrom Rev TR U/A [**Docket No. TBD**]
- BB. Response of Edward and Vergence Brown [**Docket No. TBD**]
- CC. Response of Joseph and Beatrice Schmidt [**Docket No. TBD**]
- DD. Response of Sandra Kern [**Docket No. TBD**]
- EE. Response of Leslie Steppel Weisbrod Trust [**Docket No. TBD**]

Related Documents: None.

Status: This matter is going forward uncontested. All responses received have been adjourned to October 27, 2010.

- 6. Debtors' Thirty-Second Omnibus Objection to Claims (Amended and Superseded Claims) [**Docket No. 10283**]

Response Deadline: August 19, 2010 at 4:00 p.m.

Responses Received: None

Related Documents: None.

Status: This matter is going forward.

- 7. Debtors' Thirty-Third Omnibus Objection to Claims (Duplicative Claims) [**Docket No. 10284**]

Response Deadline: August 19, 2010 at 4:00 p.m.

Responses Received: None

Related Documents: None.

Status: This matter is going forward.

8. Debtors' Thirty-Fourth Omnibus Objection to Claims (Misclassified Claims)
[Docket No. 10286]

Response Deadline: August 19, 2010 at 4:00 p.m.

Responses Received (Resolved):

- A. Response of FHC Master Fund, Ltd. [Docket No. 10888]
- B. Response of U.S. Bank National Association as Trustee [Docket No. 10913]

Responses Received (Adjourned):

- C. Response of U.S. Bank National Association as Trustee [Docket No. 10911 & 10912]

Related Documents: None.

Status: This matter is going forward uncontested. All responses received have been resolved or are adjourned to October 27, 2010.

9. First Motion of Mark Glasser to Extend Time for Claim [Docket No. 6386]

Response Deadline: April 15, 2010 at 4:00 p.m.

Responses Received:

- A. Debtors' Objection [Docket No. 8354]

Related Documents:

- B. Notice of Intention to Offer Testimony in Support filed by Mark Glasser [Docket No. 9087]

Status: This matter is going forward.

III. ADJOURNED MATTERS:

A. Claim Matters

10. Debtors' Fifth Omnibus Objection to Claims (Amended and Superseded Claims) **[Docket No. 8006]**

Response Deadline: May 3, 2010 at 4:00 p.m.

Unresolved Responses:

- A. Response of Paul Berlage **[Docket No. 8876]**
- B. Response of Gisela Schultz **[Docket No. 8877]**
- C. Response of Bernd & Renate Werneyer **[Docket No. 8893]**
- D. Response of Herbert & Christiane Sickmueller **[Docket No. 8897]**

Related Documents: None.

Status: This matter has been adjourned to October 27, 2010.

11. Debtors' Sixth Omnibus Objection to Claims (Amended and Superseded Claims) **[Docket No. 8007]**

Response Deadline: May 3, 2010 at 4:00 p.m.

Unresolved Responses:

- A. Response of Gisela Schultz **[Docket No. 8877]**
- B. Responses of Juergen Terstegen **[Docket Nos. 8878 and 8879]**
- C. Responses of Sabine Naito **[Docket Nos. 8881 and 8882]**
- D. Response of Irmgard Wiecorek **[Docket No. 8883]**
- E. Response of Uwe Schaper **[Docket No. 8885]**
- F. Response of Korinna Schwerdt **[Docket No. 8886]**
- G. Response of Juergen Klein **[Docket No. 8887]**

- H. Responses of Mieczyslaw Wolski [**Docket Nos. 8890, 8891 and 8892**]
- I. Response of Bernd & Renate Werneyer [**Docket No. 8893**]
- J. Response of Manuel Freude [**Docket No. 8895**]
- K. Response of Dietmar Reinartz [**Docket No. 8896**]
- L. Response of Herbert & Christiane Sickmueller [**Docket No. 8897**]
- M. Response of Andrea Lobbe-Hermans [**Docket No. 8898**]
- N. Response of Wilfried Uttendorf [**Docket No. 8899**]
- O. Response of Gerd Meyer [**Docket No. 8900**]
- P. Response of Jean & Kerstin Ruetze [**Docket No. 8901 and 8902**]
- Q. Response of Marvin Schwerdtfeger [**Docket No. 8904**]
- R. Response of Martin Kuemmel [**Docket No. 8905**]
- S. Response of Marlies Wagner [**Docket No. 8906**]
- T. Response of Walter & Siegrid Mosch [**Docket No. 8907**]
- U. Response of Gertrud Styra [**Docket No. 8908**]
- V. Response of Bernhard Koenner [**Docket No. 8909**]
- W. Response of Uwe Schoenwaelder [**Docket No. 8910**]
- X. Response of Friz & Marga Fickenscher [**Docket No. 8911**]
- Y. Response of Hanspeter Wittig [**Docket No. 8912**]
- Z. Response of Peter Huen [**Docket No. 8913**]
- AA. Response of Hans-Dieter Olsberg [**Docket No. 8914**]
- BB. Response of Eva Schwabmueller [**Docket No. 8915**]

Related Documents: None.

Status: This matter has been adjourned to October 27, 2010.

12. Debtors' Eighteenth Omnibus Objection to Claims (Duplicative of Indenture Trustee Claims) [**Docket No. 9656**]

Response Deadline: July 20, 2010 at 4:00 p.m.

Unresolved Responses:

- A. Response of Howard Terry and the Terry Foundation [**Docket No. 10324**]

Related Documents:

- B. Notice of Filing of Revised Order [**Docket No. 9927**]
C. Debtors Reply to the Limited Objections of Wilmington Trust Company and Bank of New York Mellon [**Docket No. 10588**]

Status: This matter has been adjourned to October 27, 2010.

13. Debtors' Twentieth Omnibus Objection to Claims (Duplicative of Indenture Trustee Claims) [**Docket No. 9658**]

Response Deadline: July 20, 2010 at 4:00 p.m.

Unresolved Responses:

- A. Opposition of Mathew Gulrich, Jr. [**Docket No. 10396**]

Status: This matter has been adjourned to October 27, 2010.

14. Motion of GLG Credit Fund to Permit it to File a Late Proof of Claim Pursuant to Federal Rule of Bankruptcy Procedure 9006(b)(1) [**Docket No. 9537**]

Response Deadline: August 20, 2010 at 4:00 p.m.

Responses Received:

- A. Debtors' Objection [**Docket No. 10946**]
B. Joinder of Official Committee of Unsecured Creditors in Debtors' Objection [**Docket No. 10955**]

Related Documents:

- C. Affidavit in Support of Notice of Motion and Motion of GLG Credit Fund to Permit it to File a Late Proof of Claim Pursuant to

Federal Rule of Bankruptcy Procedure 9006(b)(1) [**Docket No. 9538**]

- D. Notice of Adjournment of Motion of GLG Credit Fund to Permit it to File a Late Proof of Claim Pursuant to Federal Rule of Bankruptcy Procedure 9006(b)(1) [**Docket No. 10566**]

Status: This matter has been adjourned to October 27, 2010.

15. Debtor's Objection to Proof of Claim filed by David Schwartzman [**Docket No. 5951**]

Response Deadline: August 25, 2010 at 4:00 p.m.

Responses Received: None.

Related Documents: None.

Status: This matter has been adjourned to October 27, 2010.

B. Adversary Matters

16. Motion to Dismiss Complaint on Mezzanine Guaranties against Jeffrey Soffer, Fontainebleau Resorts, LLC [**Case No. 10-02821, Docket No. 1**]

Response Deadline: July 7, 2010

Responses Received:

- A. Lehman's Response [**Docket No. 17**]

Related Documents:

- B. Defendants' Reply [**Docket No. 22**]

Status: This matter has been adjourned to October 20, 2010 at 2:00 p.m.

17. Motion to Dismiss Complaint on Senior Guaranties against Jeffrey Soffer, Fontainebleau Resorts, LLC. [**Case No. 10-02823, Docket No. 15**]

Response Deadline: July 7, 2010

Responses Received:

- A. Lehman's Response [**Docket No. 17**]

Related Documents:

B. Defendants' Reply [**Docket No. 22**]

Status: This matter has been adjourned to October 20, 2010 at 2:00 p.m.

Dated: August 31, 2010
New York, New York

/s/ Harvey R. Miller

Harvey R. Miller

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